

DEE WHY BOWLING & RECREATION CLUB LIMITED

ACN 000 407 447

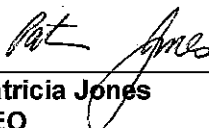
NOTICE TO MEMBERS REGARDING PROPOSED AMALGAMATION AND EXPRESSIONS OF INTEREST AND UNSOLICITED MERGER OFFERS

Pursuant to Section 17AE of the *Registered Clubs Act* and Clause 4(5) of the *Registered Clubs Regulation*, the members of Dee Why Bowling & Recreation Club Limited (**the Club**) are hereby notified that:

1. On 17 December 2019, the Club called for expressions of interest from other registered clubs in an amalgamation on the basis that the Club would be the child club (or dissolving club) in the amalgamation.
2. The Club received an expression of interest in amalgamation from each of Manly-Warringah Rugby League Limited (**Manly Leagues Club**), Forestville RSL Club and Pittwater RSL Club Limited.
3. The Club also received inquiries from other registered clubs but these did not result in formal expressions of interest from any of those other registered clubs.
4. The Board of the Club has decided to enter into an amalgamation with Manly Leagues Club.
5. Manly Leagues Club will be the continuing club in the amalgamation and the Club will be the dissolving club in the amalgamation.
6. The Club and Manly Leagues Club will shortly enter into a Memorandum of Understanding (**MOU**) containing the terms of the proposed amalgamation.
7. A copy of the MOU will be made available to members on the Club's noticeboards and on the Club's website at least twenty one (21) days before the general meeting at which members will vote on the proposed amalgamation.
8. After the MOU is executed, the Club and Manly Leagues Club will convene separate general meetings for members to vote on the proposed amalgamation.
9. A Notice of General Meeting will be sent to members so that it is received at least twenty (21) clear days before the general meeting.
10. A copy of the Notice of General Meeting will also be displayed on the Club's noticeboard and on the Club's website.
11. The Club has not received any other expressions of interest in amalgamation or unsolicited merger offers during the previous twelve (12) months (except for the expressions of interest set out in paragraph 2 above).

Dated: 7 October 2021

By direction of the Board



Patricia Jones
CEO